

BALANCE SHEET

Quarter 2/ 2009

As at June 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		562,074,055,087	658,962,021,798
I. Cash and cash equivalents	110		14,360,834,511	161,286,009,301
1. Cash	111	V.01	14,360,834,511	161,286,009,301
2. Cash equivalents	112			
II. Short-term financial investments	120	V.02	137,367,714,599	108,447,716,588
1. Short-term investments	121		139,720,962,065	110,800,964,054
2. Provision for devaluation of short-term security investments	129		(2,353,247,466)	(2,353,247,466)
III. Receivables	130		176,465,246,836	149,657,460,621
1. Trade accounts receivables	131		55,596,928,646	36,224,345,314
2. Advances to suppliers	132		18,089,926,942	10,208,071,584
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	103,366,987,252	103,813,639,727
6. Provision for short-term bad receivables	139		(588,596,004)	(588,596,004)
IV. Inventories	140		226,914,218,936	233,306,763,254
1. Inventories	141	V.04	231,175,294,585	237,567,838,903
2. Provision for devaluation of inventories	149		(4,261,075,649)	(4,261,075,649)
V. Other short-term assets	150		6,966,040,205	6,264,072,034
1. Short-term prepaid expenses	151		3,270,016,972	859,257,351
2. VAT deductible	152			
3. Tax and accounts receivable from State budget	154	V.05		2,495,240,490
4. Other short-term assets	158		3,696,023,233	2,909,574,193
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		1,179,320,527,450	1,107,120,896,304
I. Long-term receivables	210		51,000,000,000	
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06	51,000,000,000	
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		736,053,855,598	768,465,921,106
1. Tangible fixed assets	221	V.08	727,686,953,419	762,153,902,884
- Historical cost	222		1,543,697,626,382	1,542,602,603,336
- Accumulated depreciation	223		(816,010,672,963)	(780,448,700,452)
2. Finance leases fixed assets	224	V.09		
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.10	3,547,137,449	3,732,091,676
- Historical cost	228		6,096,857,329	6,096,857,329
- Accumulated depreciation	229		(2,549,719,880)	(2,364,765,653)
4. Construction in progress expenses	230	V.11	4,819,764,730	2,579,926,546

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
III. Property investment	240	V.12		
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250		370,881,525,910	330,646,613,217
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		245,000,000,000	245,000,000,000
3. Other long-term investments	258		167,653,349,833	136,665,937,140
4. Provision for devaluation of long-term finance investment	259		(41,771,823,923)	(51,019,323,923)
V. Other long-term assets	260		21,385,145,942	8,008,361,981
1. Long-term prepaid expenses	261	V.14	21,260,798,942	7,884,014,981
2. Deferred income tax assets	262	V.21		
3. Others	268		124,347,000	124,347,000
TOTAL ASSETS (270=100+200)	270		1,741,394,582,537	1,766,082,918,102
1	2	3	4	5
CAPITAL SOURCE				
A. LIABILITIES (300= 310+330)	300		233,668,358,096	320,428,087,526
I. Short-term liabilities	310		203,609,434,886	288,818,829,441
1. Short-term borrowing and debts	311	V.15	165,886,342,000	32,386,342,000
2. Trade accounts payable	312		5,209,568,185	6,760,112,982
3. Advances from customers	313		24,025,244,097	7,823,317,201
4. Taxes and liabilities to State budget	314	V.16	4,107,278,890	1,192,010,526
5. Payable to employees	315			2,132,927,000
6. Payable expenses	316	V.17	1,948,903,080	25,596,319,987
7. Accounts payables-Affiliate	317			9,088,522,790
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	2,432,098,634	203,839,276,955
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		30,058,923,210	31,609,258,085
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333			
4. Long-term borrowing and debts	334	V.20	23,863,418,000	25,056,589,000
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		6,195,505,210	6,552,669,085
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		1,507,726,224,441	1,445,654,830,576
I. Capital sources and funds	410	V.22	1,506,305,625,679	1,444,914,784,384
1. Paid-in capital	411		1,419,258,000,000	1,419,258,000,000
2. Capital surplus	412			
3. Other capital of owner	413			
4. Treasury stock	414		(5,540,477,288)	
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		5,448,454,297	5,529,454,297
8. Financial reserve fund	418		13,642,280,850	9,566,072,995
9. Other fund belong to owner's equity	419			
10. Retained profit	420		73,497,367,820	10,561,257,092
11. Capital for construction work	421			

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
II. Budget sources	430		1,420,598,762	740,046,192
1. Bonus and welfare fund	431		1,420,598,762	740,046,192
2. Budgets	432			
3. Budget for fixed asset	433	V.23		
TOTAL RESOURCES (430= 300+400)	440		1,741,394,582,537	1,766,082,918,102

INCOME STATEMENT

Quarter 2/ 2009

Unit: VND

Items	Code	Note	Quarter 2		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	173,197,010,707	146,642,637,198	327,088,078,291	356,588,084,720
2. Deductions	02		181,286,858	51,637,700	218,515,261	232,435,267
3. Net sales and services (10=01 - 02)	10		173,015,723,849	146,590,999,498	326,869,563,030	356,355,649,453
4. Cost of goods sold	11	VI.27	133,421,177,919	106,806,716,937	258,336,840,396	268,767,333,048
5. Gross profit (20=10 - 11)	20		39,594,545,930	39,784,282,561	68,532,722,634	87,588,316,405
6. Financial incomes	21	VI.26	1,347,985,757	9,349,167,893	12,787,397,140	24,273,766,845
7. Financial expenses	22	VI.28	(5,924,660,975)	347,629,690	(4,167,769,825)	718,067,701
- Include: Interest expense	23		3,308,882,116	335,953,180	5,062,716,650	691,309,373
8. Selling expenses	24		3,218,461,012	4,150,878,035	6,171,721,358	8,526,407,369
9. General & administrative expenses	25		2,727,066,006	4,200,302,720	7,930,945,266	9,799,665,990
10. Net operating profit (30=20 + (21-22) - (24+25))	30		40,921,665,644	40,434,640,009	71,385,222,975	92,817,942,190
11. Other incomes	31		4,425,210	5,000,497	31,745,714	6,447,533
12. Other expenses	32				19,536,949	1,019,886
13. Other profit (40=31-32)	40		4,425,210	5,000,497	12,208,765	5,427,647
14. Profit before tax (50=30 + 40)	50		40,926,090,854	40,439,640,506	71,397,431,740	92,823,369,837
15. Current corporate income tax expenses	51	VI.30	2,046,304,543	2,021,982,025	3,569,871,587	4,641,168,492
16. Deferred corporate income tax expenses	52	VI.30				
17. Profit after tax (60=50 - 51 - 52)	60		38,879,786,311	38,417,658,481	67,827,560,153	88,182,201,345
18. EPS (*)	70				479	621

CASH FLOW STATEMENT

Quarter 2/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
<i>1. Profit before tax</i>	1		71,397,431,740	84,351,446,855
<i>2. Adjustment in accounts</i>				71,027,474,137
Fixed assets depreciation	2		35,746,926,738	71,027,474,137
Provisions	3		(9,247,500,000)	51,808,859,048
Unrealized foreign exchange difference loss/gain	4			
Loss/gain from investment	5		(12,520,021,487)	(57,010,012,078)
Interest expenses	6		5,062,716,650	1,953,819,942
<i>3. Operating profit before the changes of current capital</i>	8		90,439,553,641	152,131,587,904
Changes in accounts receivable	9		(27,594,235,255)	(23,573,468,447)
Changes in inventories	10		6,392,544,318	(77,418,404,742)
Changes in trade payables (exclude interest payable, income tax payable)	11		(220,210,891,782)	196,754,919,240
Changes in prepaid expenses	12		(15,787,543,582)	(130,763,654)
Paid interest	13		(4,894,805,395)	(1,953,819,942)
Paid corporate income tax	14			(5,322,530,253)
Other receivables	15			3,500,000,000
Other payables	16		(215,689,000)	(8,674,926,411)
<i>Net cash provided by (used in) operating activities</i>	20		(171,871,067,055)	235,312,593,695
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(3,334,861,230)	(9,229,130,982)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22			302,000,000
3. Cash paid for lending or purchase debt tools of other companies	23		(182,888,388,736)	(1,248,758,019,835)
4. Withdrawal of lending or resale debt tools of other companies	24		71,980,978,032	1,535,616,014,100
5. Cash paid for joining capital in other companies	25			(280,700,000,000)
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		12,520,021,487	54,445,348,467
<i>Net cash used in investing activities</i>	30		(101,722,250,447)	51,676,211,750
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			
2. Cash paid to owners' equity, repurchase issued stock	32		(5,540,477,288)	
3. Cash received from long-term and short-term borrowings	33		256,000,000,000	183,000,000,000
4. Cash paid to principal debt	34		(123,693,171,000)	(162,386,342,000)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(98,209,000)	(240,788,494,000)
<i>Net cash (used in) provided by financing activities</i>	40		126,668,142,712	(220,174,836,000)
Net cash during the period (50 = 20+30+40)	50		(146,925,174,790)	66,813,969,445
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		161,286,009,301	94,472,039,856
Influence of foreign exchange fluctuation	61			
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	31	14,360,834,511	161,286,009,301